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COMUNICATO STAMPA

Milano, 9 maggio 2018

NB Aurora S.A. SICAF-RAIF, quotata in Italia sul segmento MIV con l'obiettivo di investire in piccole e medie imprese non quotate, comunica che, essendosi verificate le condizioni previste dall'accordo di co-investimento stipulato con NB SOF IV Holdings LP nel novembre 2017 (come modificato più recentemente il 4 aprile 2018), finalizzerà l'acquisto delle quote fino al 44,55% di Fondo Italiano di Investimento entro il 21 maggio p.v.

Con riferimento al portafoglio detenuto da Fondo Italiano di Investimento, si segnala che in data odierna è stata ceduta all'azionista di riferimento Egidio Stefano Brugola la partecipazione del 15,18% detenuta dal Fondo Italiano di Investimento nella società Brugola O.E.B. Industriale S.p.A.

L'operazione si è perfezionata per un controvalore di Euro 11,232 milioni, rispetto ad un net asset value (NAV) di Fondo Italiano di Investimento al 31 dicembre 2017 pari a Euro 5 milioni.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da

Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$299 miliardi in gestione (al 31 marzo 2018).

Parte dei proventi raccolti sarà utilizzata per rilevare, a determinate condizioni, fino al 44,5% delle quote del Fondo Italiano d'Investimento, acquisite a novembre 2017 da fondi gestiti da Neuberger Berman, e un'altra parte per acquistare in una fase successiva partecipazioni di minoranza in altre PMI, attraverso la sottoscrizione di operazioni di aumento di capitale finalizzate a supportare piani di crescita.

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

Brugola O.E.B. Industriale

Brugola OEB industriale Spa, con oltre 450 dipendenti in Italia e negli Stati Uniti, è leader nella produzione dei più importanti elementi di fissaggio per motori da automobile, Suv, e veicoli commerciali leggeri, specializzata nella produzione delle cosiddette viti critiche, utilizzate per componenti vitali del motore, dalla testata all'albero motore, alle bielle.

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Per ulteriori informazioni su NB Aurora:

Image Building

Cristina Fossati, Luisella Murtas, Laura Filosi

Tel. +39 02 89011 300

Email nb@imagebuilding.it