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COMUNICATO STAMPA

NB AURORA ADERISCE ALLA NUOVA MODALITÀ DI NEGOZIAZIONE SUL MIV – SEGMENTO PROFESSIONALE CHE PREVEDE UN PREZZO INDICATIVO ANCORATO AL NAV IN SOSTITUZIONE DEL PREZZO DI RIFERIMENTO

Lussemburgo, 27 maggio 2019

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), primo veicolo di *permanent capital* quotato in Italia sul mercato MIV – Segmento Professionale ("**MIV**") organizzato e gestito da Borsa Italiana S.p.A., comunica la propria decisione di adottare la nuova modalità di negoziazione sul MIV di cui all'Avviso di Borsa Italiana n. 10800 del 15 maggio 2019. Come meglio descritto nel citato Avviso tale nuova modalità di negoziazione, che avrà decorrenza dal 3 giugno 2019, prevede in particolare che il prezzo di riferimento venga sostituito da un prezzo indicativo, che rappresenta il valore unitario dell'ultimo *net asset value* ("**NAV**") comunicato al mercato dall'emittente.

Si precisa che al 31 dicembre 2018 il NAV di NB Aurora era pari a Euro 198.037.549 (corrispondente a Euro 13,0288 per azione calcolato come rapporto tra il NAV e il numero totale di azioni, *i.e.* 15.200.000) e che in data 22 maggio 2019 è stato messo in pagamento il pagamento del dividendo ordinario complessivo di Euro 18.908.958 (precisamente pari a Euro 1,057408 per azione in luogo dell'importo di Euro 1,06 comunicato in data 30 aprile 2019) approvato dall'Assemblea di NB Aurora del 30 aprile 2019.

Il NAV per azione al 31 dicembre 2018 “*adjusted*” della suddetta distribuzione del dividendo è pari a Euro 11,7848.

NB Aurora ricorda che il NAV viene pubblicato con cadenza semestrale e che il NAV al 30 giugno 2019 verrà pubblicato in sede di approvazione della relazione finanziaria semestrale al 30 giugno 2019, prevista in data 13 settembre 2019.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul Segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$323 miliardi in gestione (al 31 marzo 2019).

Il target di investimento di NB Aurora è rappresentato da PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

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