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COMUNICATO STAMPA

SOSTITUZIONE DEL GESTORE (AIFM) DI NB AURORA

**A DECORRERE DAL 1° AGOSTO 2019, IL GESTORE DI NB AURORA SARÀ
NEUBERGER BERMAN AIFM S.À.R.L. IN LUOGO DI NEUBERGER
BERMAN AIFM LIMITED**

Lussemburgo, 29 luglio 2019

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**"), quotata in Italia sul MIV – Segmento Professionale con l'obiettivo di investire in piccole e medie imprese non quotate, comunica che il Consiglio di Amministrazione ha nominato Neuberger Berman AIFM S.à.r.l. ("**NB AIFM Lux**") quale nuovo gestore di fondi alternativi di investimento (*alternative investment fund manager* - AIFM) di NB Aurora in luogo dell'iniziale gestore Neuberger Berman AIFM Limited, in considerazione dell'uscita del Regno Unito dall'Unione Europea (Brexit).

NB AIFM Lux è stata nominata quale AIFM di NB Aurora, nell'ambito della Direttiva 2011/61/UE, come di volta in volta modificata e recepita in Lussemburgo con la legge del 12 luglio 2013 sui gestori di fondi d'investimento alternativi, e ai sensi dell'articolo 4 della legge lussemburghese del 23 luglio 2016 sui fondi alternativi di investimento riservati.

NB AIFM Lux è una società controllata da Neuberger Berman Group LLC, società a sua volta controllata dal proprio *management*, ed è una “*société à responsabilité limitée*” costituita nel Gran Ducato del Lussemburgo con sede legale presso 9, *rue du Laboratoire*, L-1911 Lussemburgo, Gran Ducato del Lussemburgo e numero di iscrizione presso il Registro di Commercio e delle Società lussemburghese B 222747. NB AIFM Lux è un gestore di fondi alternativi di investimento autorizzato e regolato dall’Autorità di vigilanza finanziaria lussemburghese (*Commission de Surveillance du Secteur Financier* – CSSF).

A seguito della nomina di NB AIFM Lux quale nuovo AIFM, l’accordo di diritto lussemburghese sottoscritto tra NB Aurora e Neuberger Berman AIFM Limited in data 16 febbraio 2018 è stato risolto e NB Aurora ha sottoscritto con NB AIFM Lux un accordo di diritto lussemburghese con caratteristiche simili, inclusa la *management fee* calcolata come descritto nel paragrafo 16.6 del Prospetto pubblicato da NB Aurora in data 27 aprile 2018. Al pari del precedente AIFM, NB AIFM Lux sarà responsabile della gestione del portafoglio di partecipazioni e della gestione dei rischi di NB Aurora, e svolgerà inoltre funzioni di valutazione e di *marketing* di NB Aurora. La risoluzione dell’accordo con Neuberger Berman AIFM Limited e la sottoscrizione del nuovo accordo con NB AIFM Lux sono state effettuate nel rispetto della procedura per le operazioni con parti correlate adottata da NB Aurora ai sensi della Legge Lussemburghese.

La nomina di NB AIFM Lux quale nuovo AIFM di NB sarà efficace a decorrere dal 1° agosto 2019.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l’obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l’economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$323 miliardi in gestione (al 31 marzo 2019).

Il *target* di investimento di NB Aurora è rappresentato da PMI italiane di eccellenza, *leader* in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all’*export*. Il *team* di NB Aurora opera con un approccio di *active minority*, in un’ottica di *partnership* con gli imprenditori con un orizzonte temporale di medio-lungo termine. Attualmente, NB Aurora detiene una quota pari al 26% di Club Del Sole e altri otto investimenti in PMI italiane (attraverso la partecipazione del 44,55% in Fondo Italiano di Investimento). Lo scorso 11 giugno NB Aurora ha sottoscritto un accordo per l’acquisizione del 49,9% di Dierre Group.

Per ulteriori informazioni su NB Aurora:

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds. The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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