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COMUNICATO STAMPA

ASSEMBLEA GENERALE DEGLI AZIONISTI

APPROVATA LA RELAZIONE FINANZIARIA AL 31 DICEMBRE 2018

Lussemburgo, 30 aprile 2019

NB Aurora S.A. SICAF-RAIF ("**NB Aurora**" o la "**Società**") comunica che l'Assemblea Generale degli Azionisti, presieduta da Francesco Moglia, tenutasi in data odierna presso la sede legale in Lussemburgo, ha:

- approvato la relazione finanziaria al 31 dicembre 2018, nei termini proposti dal Consiglio di Amministrazione già resi pubblici a mezzo del comunicato stampa diffuso in data 21 marzo 2019 e al quale si rinvia per maggiori informazioni: risultato netto al 31 dicembre 2018 pari a Euro 52,7 milioni e NAV pari a circa Euro 198 milioni;
- ascoltato le relazioni del Consiglio di Amministrazione e della società di revisione contabile della Società per quanto riguarda i conti annuali relativi all'esercizio chiuso al 31 dicembre 2018;
- approvato e deliberato in merito alla destinazione del risultato dell'esercizio chiuso al 31 dicembre 2018 nonché alla costituzione della riserva legale. L'Assemblea ha approvato la distribuzione di un dividendo ordinario complessivo di Euro 18,9 milioni di cui Euro 15,9 milioni ai possessori di azioni di classe A, Euro 3,0 milioni ai possessori di azioni di classe B e Euro 0,05 milioni ai

possessori di azioni speciali. Ciò comporta una distribuzione per le azioni quotate di un dividendo pari a Euro 1,06 per azione. La data di stacco della cedola è il giorno 20 maggio 2019, *record date* dividendo il 21 maggio 2019 e, quale data a partire dalla quale viene posto in pagamento il dividendo (*payment date*), il giorno 22 maggio 2019;

- deliberato l'esonero da responsabilità per i membri del Consiglio di Amministrazione per l'esercizio chiuso al 31 dicembre 2018 e approvato i relativi compensi per gli esercizi 2018 e 2019;
- riconfermato Francesco Moglia alla carica di amministratore della Società fino all'assemblea annuale che si terrà nel 2021, sulla base della lista approvata dal Consiglio di Amministrazione;
- riconfermata KPMG Luxembourg, Société Coopérative, quale società di revisione contabile della Società per il periodo di un anno, fino all'assemblea annuale chiamata ad approvare la relazione finanziaria al 31 dicembre 2019.

Copia del verbale dell'odierna Assemblea Generale degli Azionisti e del Rendiconto Sintetico delle votazioni saranno messi a disposizione del pubblico nei termini e nella modalità di legge e regolamenti vigenti, e pertanto saranno disponibili entro 15 giorni sul sito *internet* di NB Aurora all'indirizzo www.nbaurora.com nella sezione "*Shareholder Meeting*".

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia al MIV - Segmento Professionale di Borsa Italiana, segmento dedicato agli investitori professionali, che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$323 miliardi in gestione (al 31 marzo 2019).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

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