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COMUNICATO STAMPA

**AUMENTO DI CAPITALE DI NB AURORA AL FINE DI CONSOLIDARNE LA CRESCITA E
COGLIERE FUTURE OPPORTUNITÀ DI INVESTIMENTO**

Lussemburgo – 29 gennaio 2020 – Il Consiglio di Amministrazione di NB Aurora S.A. SICAF RAIF ("NB Aurora" o la "Società") ha deliberato di procedere con un aumento di capitale della Società, nei limiti del capitale sociale autorizzato ai sensi dell'articolo 5.4 dello statuto sociale (l' "Aumento di Capitale"). L'Aumento di Capitale consiste in (i) un'offerta con diritto di opzione (i "Diritti di Opzione") di azioni ordinarie di Classe A di nuova emissione (le "Nuove Azioni") agli attuali soci della Società (l' "Offerta in Opzione"); e (ii) nel caso in cui i Diritti di Opzione venissero esercitati solo in parte, un collocamento privato riservato a investitori qualificati, nel contesto del quale il Consiglio di Amministrazione collocherà le Nuove Azioni che non sono state sottoscritte nel corso dell'Offerta in Opzione (il "Collocamento Privato" e, unitamente all'Offerta in Opzione, l' "Offerta").

*I Diritti di Opzione saranno negoziabili durante l'Offerta in Opzione sul segmento professionale del mercato telematico degli *Investment Vehicles* – gestito da Borsa Italiana S.p.A. ("MIV") e scadranno se non esercitati dagli attuali soci possessori di azioni di Classe A entro il termine del periodo dell'Offerta in Opzione.*

Le Nuove Azioni, una volta emesse, avranno le stesse caratteristiche delle attuali azioni ordinarie di Classe A della Società.

L'Offerta, che si prevede avverrà nel corso del primo semestre del 2020, prevede un ammontare pari a circa Euro 150 milioni. I termini e le condizioni dell'Offerta, ivi inclusi il prezzo di sottoscrizione e il relativo calendario, saranno comunicati nei tempi opportuni.

L'Aumento di Capitale è principalmente finalizzato a sostenere l'obiettivo di NB Aurora di rafforzare la propria struttura patrimoniale con apporti di capitale che permettano di consolidare la crescita di NB

Aurora e di cogliere future opportunità di investimento.

A partire dall'IPO del maggio 2018, NB Aurora ha investito, direttamente, circa Euro 158 milioni (e Euro 174 se si considera PHSE, il cui investimento dovrebbe perfezionarsi nel corso del primo trimestre del 2020), e, in particolare, ha effettuato: l'acquisto del 44,55% di Fondo Italiano di Investimento ("FII"), nonché l'acquisto di quote di minoranza in Club del Sole, Dierre Group e Rino Mastrotto, raccogliendo co-investimenti per un importo complessivo di circa Euro 23 milioni, principalmente da parte di *family offices* italiani. Dall'investimento in FII, NB Aurora ha già percepito un importo pari a circa Euro 126 milioni a titolo di distribuzioni (realizzando un *capital gain* di circa Euro 63 milioni), a seguito della vendita di n. 9 società in portafoglio, tra cui il Gruppo Forgital, Mesgo, Rigoni di Asiago, Sanlorenzo e La Patria. Nel maggio 2019, la Società ha distribuito un dividendo di Euro 18,9 milioni corrispondenti a circa Euro 1,0574 per azione, sulla base dei risultati di esercizio dell'anno 2018.

La Società ha già depositato una bozza di prospetto – richiesto per l'ammissione alla negoziazione sul MIV sia dei Diritti di Opzione che delle Nuove Azioni (incluse le Nuove Azioni che saranno collocate mediante il Collocamento Privato) – presso l'autorità Lussemburghese, la *Commission de Surveillance du Secteur Financier* ("CSSF").

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