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COMUNICATO STAMPA

NB Aurora S.A. SICAF-RAIF: conferito a Banca IMI S.p.A. l'incarico di *liquidity provider*

Lussemburgo, 30 aprile 2018

Facendo seguito al comunicato stampa diffuso in data 27 aprile 2018, NB Aurora S.A. SICAF-RAIF ("NB Aurora" o la "Società") comunica di aver sottoscritto in data odierna un contratto con l'intermediario Banca IMI S.p.A. ("Intermediario Incaricato") avente ad oggetto il conferimento dell'incarico di *liquidity provider* per il sostegno della liquidità delle proprie azioni ordinarie di Classe A ("Azioni"), ai sensi della delibera Consob 16839 del 19 marzo 2009 ("Delibera Consob").

In conformità alla richiamata Delibera Consob, si riportano di seguito le informazioni riassuntive relative all'incarico conferito (attività svolta con rischio a carico dell'Intermediario Incaricato):

Intermediario Incaricato	Banca IMI S.p.A., con sede in Milano, Largo Mattioli 3
Codice negoziatore dell'Intermediario Incaricato	2599
Mercato su cui viene posta in essere l'attività	Mercato degli <i>Investment Vehicles</i> - Segmento Professionale, organizzato e gestito da Borsa Italiana S.p.A. ("MIV")
Data di inizio dell'attività	Primo giorno di avvio delle negoziazioni delle Azioni sul MIV
Limiti massimi per le posizioni aperte*	in acquisto: 2% delle Azioni emesse in vendita: 2% delle Azioni emesse

* I limiti possono essere superati esclusivamente nei casi di deroga indicati nella Delibera Consob.

NB Aurora

NB Aurora, il primo veicolo di *permanent capital* che sarà quotato in Italia sul segmento MIV, nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$299 miliardi in gestione (al 31 marzo 2018).

Parte dei proventi raccolti sarà utilizzata per rilevare, a determinate condizioni, fino al 44,5% delle quote del Fondo Italiano d'Investimento, acquisite a novembre 2017 da fondi gestiti da Neuberger Berman, e un'altra parte per acquistare in una fase successiva partecipazioni di minoranza in altre PMI, attraverso la sottoscrizione di operazioni di aumento di capitale finalizzate a supportare piani di crescita.

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

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An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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