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COMUNICATO STAMPA

CONVOCAZIONE DELL'ASSEMBLEA STRAORDINARIA DEGLI AZIONISTI PER L'11 MAGGIO 2020

Lussemburgo, 7 aprile 2020

Facendo seguito al comunicato stampa diffuso in data 26 marzo 2020, NB Aurora S.A. SICAF-RAIF ("NB Aurora") annuncia la convocazione per il prossimo 11 maggio 2020 dell'Assemblea Straordinaria degli Azionisti, chiamata ad approvare la nuova politica di investimento e a modificare, di conseguenza tra l'altro, lo Statuto Sociale, ivi compresa l'approvazione dell'autorizzazione al Consiglio di Amministrazione ad emettere nuove azioni al di sotto del valore nominale delle azioni esistenti entro il capitale sociale autorizzato di NB Aurora.

Tale autorizzazione, alla luce della perdurante situazione di emergenza legata alla diffusione del virus COVID-19, è finalizzata a dare maggiore flessibilità al Consiglio di Amministrazione in relazione al previsto aumento di capitale di NB Aurora, annunciato con il comunicato stampa diffuso il 29 gennaio 2020.

La pubblicazione del relativo avviso di convocazione dell'Assemblea sarà resa nota con la diffusione di un comunicato stampa dedicato.

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NB Aurora intende svolgere l'Assemblea Straordinaria nel Granducato di Lussemburgo alla presenza fisica degli azionisti che vorranno partecipare. Tuttavia, NB Aurora sta monitorando attivamente le problematiche di salute pubblica e di sicurezza dei viaggi relative all'epidemia di coronavirus (COVID-19), così come le disposizioni o i decreti emanati dall'Unione Europea e dai governi nazionali e locali. Nel caso in cui NB Aurora ritenga necessario o opportuno adottare ulteriori misure per quanto riguarda le modalità di svolgimento di queste assemblee, NB Aurora annuncerà questa decisione in anticipo e i dettagli saranno pubblicati sul sito web di NB Aurora. Si prega gentilmente di consultare il sito web di NB Aurora prima della data dell'Assemblea Straordinaria se si intende partecipare di persona.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$356 miliardi in gestione (al 31 dicembre 2019). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

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