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COMUNICATO STAMPA

PUBBLICAZIONE DELL'AVVISO DI CONVOCAZIONE DELL'ASSEMBLEA STRAORDINARIA DEGLI AZIONISTI CONVOCATA IN DATA 11 MAGGIO 2020

Lussemburgo, 9 aprile 2020

Facendo seguito al comunicato stampa del 7 aprile 2020, si comunica che l'avviso di convocazione relativo all'Assemblea Straordinaria degli Azionisti di NB Aurora S.A. SICA FRAIF ("**NB Aurora**"), convocata in data 11 maggio 2020, è disponibile sul sito *internet* di NB Aurora all'indirizzo www.nbaurora.com, sezione "*Shareholder Meeting*".

L'avviso di convocazione contiene l'ordine del giorno e le modalità di partecipazione e di votazione in Assemblea.

All'indirizzo www.nbaurora.com, sezione "*Shareholder Meeting*", è inoltre disponibile il materiale relativo all'Assemblea, che include i moduli necessari per l'intervento e il voto in Assemblea.

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NB Aurora intende svolgere l'Assemblea Straordinaria nel Granducato di Lussemburgo alla presenza fisica degli azionisti che vorranno partecipare. Tuttavia, NB Aurora sta monitorando attivamente le

problematiche di salute pubblica e di sicurezza dei viaggi relative all'epidemia di coronavirus (COVID-19), così come le disposizioni o i decreti emanati dall'Unione Europea e dai governi nazionali e locali. Nel caso in cui NB Aurora ritenga necessario o opportuno adottare ulteriori misure per quanto riguarda le modalità di svolgimento di queste assemblee, NB Aurora annuncerà questa decisione in anticipo e i dettagli saranno pubblicati sul sito web di NB Aurora. Si prega gentilmente di consultare il sito web di NB Aurora prima della data dell'Assemblea Straordinaria se si intende partecipare di persona.

NB Aurora

NB Aurora è il primo veicolo di permanent capital quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con circa \$356 miliardi in gestione (al 31 dicembre 2019). Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opera con un approccio di active minority, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

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This document is addressed to professional clients only.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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