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Comunicato stampa

- **PERFEZIONATA L'ACQUISIZIONE DI UNA QUOTA DI MINORANZA IN CLUB DEL SOLE, LEADER IN ITALIA NEL SETTORE CAMPING-VILLAGE**
- **NB AURORA, INSIEME AD ALCUNI COINVESTITORI, HA INVESTITO 50 MILIONI DI EURO**
- **L'OPERAZIONE RAPPRESENTA IL PRIMO INVESTIMENTO DIRETTO DI NB AURORA DALLA SUA QUOTAZIONE A MAGGIO 2018**

Lussemburgo, 27 dicembre 2018

Facendo seguito al comunicato stampa diffuso in data 28 novembre 2018, **NB Aurora S.A. SICAF-RAIF ("NB Aurora")**, quotata in Italia sul mercato MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A. - con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, annuncia oggi il perfezionamento dell'acquisizione insieme ad alcuni *family office* italiani di una quota di minoranza, pari a circa il 40%, in Club del Sole, leader in Italia del settore camping-village. L'operazione rappresenta il primo investimento diretto di NB Aurora che acquisisce così una partecipazione in Club del Sole pari a circa il 26% per un controvalore di circa 33 milioni di euro.

La famiglia Giondi, che ha fondato Club del Sole nel 1974, continuerà a guidare il progetto finalizzato alla crescita della società per linee esterne. Le parti hanno inoltre stipulato degli accordi parasociali al fine di regolare la *governance* e le procedure di *exit*.

In particolare NB Aurora, insieme ad alcuni *family office* italiani (che partecipano all'investimento

attraverso una società a responsabilità limitata neo costituita) ha investito complessivi 50 milioni di euro in una nuova società nella quale sono state conferite le partecipazioni e gli immobili strumentali detenuti dalla famiglia Giondi e dagli altri azionisti di Club Del Sole diversi da Emisys SGR; tale nuova società ha contestualmente acquisito la partecipazione in Club del Sole detenuta da Emisys SGR (per conto del fondo Emisys Development).

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$315 miliardi in gestione (al 30 settembre 2018).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Attualmente NB Aurora ha una partecipazione del 44,55% in Fondo Italiano di Investimento, che detiene un portafoglio di partecipazioni di minoranza in otto PMI italiane che esprimono un fatturato aggregato di circa 1,1 miliardi di euro.

Club del Sole

Con sede a Forlì, Club Del Sole oggi gestisce direttamente 11 camping in 6 regioni del Centro-Nord Italia. Il Gruppo opera attraverso 2.400 piazzole per campeggio, 3.200 case mobili, bungalow e tende abitative in molte parti d'Italia, tra cui la Riviera Adriatica in Emilia Romagna, le spiagge di Roseto degli Abruzzi, l'Argentario (Toscana) e il Lago di Garda. Nel 2017 il Gruppo ha registrato oltre 1,8 milioni di presenze, di cui il 52% provenienti dall'estero (principalmente Germania, Olanda e Francia). Negli ultimi anni, sotto la guida della famiglia Giondi e con il supporto di Emisys, che ha investito nel 2015, la società ha completato cinque acquisizioni strategiche volte ad ampliare la presenza geografica e il portafoglio di camping-village.

Club del Sole ha registrato una crescita significativa negli ultimi anni, passando da un fatturato di circa 8 milioni di euro del 2008 a oltre 42 milioni di euro previsti nel 2018. I principali dati economici e finanziari dell'esercizio 2017 di Club del Sole sono i seguenti: fatturato pari a 38,4 milioni di euro, utile pari a 1,7 milioni di euro e debito netto pari a 6,7 milioni di euro.

Per ulteriori informazioni su NB Aurora:

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