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COMUNICATO STAMPA

PERFEZIONATA LA VENDITA DEL 100% DI FORGITAL A THE CARLYLE GROUP

L'OPERAZIONE PREVEDE UN INCASSO PER NB AURORA DI CIRCA EURO 50,8 MILIONI CON UNA PLUSVALENZA DI CIRCA EURO 29,4 MILIONI

Lussemburgo, 10 settembre 2019

NB Aurora S.A. SICAF-RAIF, quotata in Italia sul segmento MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A. - con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, facendo seguito al comunicato stampa diffuso in data 29 maggio 2019, annuncia che oggi, a seguito dell'avveramento delle condizioni sospensive, è stata perfezionata la cessione a The Carlyle Group del 100% del capitale sociale – inclusa l'intera partecipazione detenuta da Fondo Italiano di Investimento ("**FII**") di cui NB Aurora detiene il 44,55% - di Forgital Italy S.p.A. ("**Forgital**"). Forgital è un gruppo vicentino attivo a livello mondiale nella produzione di anelli forgiati e laminati in acciaio e altre leghe speciali per i settori *Aerospace e Industrial (Oil & Gas, Transmission, Power Generation e General Mechanics)*.

Con l'operazione, NB Aurora avrà diritto a ricevere da FII distribuzioni per un valore di ca. Euro 50,8 milioni a fronte di un valore d'iscrizione (in trasparenza) nel bilancio di NB Aurora di ca. Euro 21,4 milioni per una plusvalenza di ca. Euro 29,4 milioni. Il *fair market value* di Forgital al 31 dicembre 2018 era pari a ca. Euro 41,7 milioni.

Dall'investimento di FII in Forgital avvenuto nel Dicembre 2013, Forgital Group ha portato avanti con successo un importante piano di sviluppo, in modo particolare nel settore *Aerospace* nel quale, anche grazie alla forte crescita della controllata italiana FLY, si è affermato come uno dei principali *player* nella fornitura di componenti critici completi e finiti ai principali operatori mondiali nel settore aeronautico e aerospaziale. Forgital Group, con una presenza diretta in Italia, Francia e Stati Uniti, è oggi una delle poche aziende qualificate per la fornitura di componenti critiche per i motori dei più importanti aerei attualmente in produzione. Questo percorso di crescita si è riflesso anche nei risultati finanziari di Forgital Group: nel periodo 2013-2018, il Valore della Produzione è cresciuto ad un CAGR di ca. 12% arrivando a ca. Euro 433,6 milioni e l'EBITDA a un CAGR di ca. 20% attestandosi a ca. Euro 75,7 milioni con un margine del 17,4%.

La predetta cessione non comporta una significativa variazione del NAV per azione di NB Aurora, il cui valore al 30 giugno 2019 sarà comunicato nell'ambito del comunicato stampa relativo all'approvazione della relazione finanziaria semestrale al 30 giugno 2019 da parte del Consiglio di Amministrazione di NB Aurora, che avverrà in data 13 settembre 2019.

Si ricorda che NB Aurora e FII sono entrambi gestiti dalla stessa società di gestione, Neuberger Berman AIFM S.à r.l..

Definizioni:

EBITDA: redditività prima degli interessi, le imposte, il deprezzamento di beni e gli ammortamenti.

CAGR: tasso annuo di crescita composto (%)

NAV: valore netto del patrimonio

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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