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COMUNICATO STAMPA

Estinto integralmente il finanziamento di euro 31.500.000 erogato da Intesa Sanpaolo S.p.A.

Lussemburgo, 28 settembre 2018

NB Aurora S.A. SICAF-RAIF, quotata in Italia sul segmento MIV - Segmento Professionale organizzato e gestito da Borsa Italiana S.p.A. - con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, comunica che il finanziamento erogato da Intesa Sanpaolo S.p.A., di importo pari a euro 31.500.000 e utilizzato al fine di agevolare l'acquisizione del 44,55% delle quote di Fondo Italiano di Investimento ("FII"), è stato estinto integralmente in data 28 settembre 2018 facendo ricorso alla cassa disponibile di NB Aurora S.A. SICAF-RAIF.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$299 miliardi in gestione (al 31 marzo 2018).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

NB Aurora detiene attualmente un portafoglio di dieci PMI italiane con un fatturato complessivo di circa 1,2 miliardi di euro.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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